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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 189)

INSIDE INFORMATION PREVIEW OF INTERIM RESULTS OF A SUBSIDIARY

This announcement is made by the board of directors (the “**Board**”) of Dongyue Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shandong Dongyue Organosilicone Materials Co., Ltd. (山東東岳有機硅材料股份有限公司) (“**Dongyue Organosilicone**”), a non-wholly owned subsidiary of the Company which is listed on ChiNext of the Shenzhen Stock Exchange, has published a preview of its estimated financial results for the half-year ended 30 June 2026 (the “**Preview**”) on the website of the Shenzhen Stock Exchange. As stated in the Preview, Dongyue Organosilicone expects to record a net profit attributable to its shareholders of approximately RMB424 million to RMB444 million for the half-year ended 30 June 2026, representing a year-on-year increase of approximately 904.88% to 952.28%. Its net profit after deduction of non-recurring profit or loss is estimated to be approximately RMB465 million to RMB485 million, representing a year-on-year increase of approximately 933.72% to 978.18%. Further details are available on the website of the Shenzhen Stock Exchange at www.szse.cn.

Shareholders and potential investors of the Company should note that the Preview was prepared in accordance with the internal management records of Dongyue Organosilicone and has not been audited or reviewed by the external auditors of the Company in accordance with the accounting standards adopted by the Company. Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

The People’s Republic of China, 3 July 2026

As at the date of this announcement, the directors of the Company are Mr. Zhang Jianhong, Mr. Wang Weidong, Mr. Zhang Zhefeng and Ms. Chung Tak Lai as executive directors, and Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Ma Zhizhong as independent non-executive directors.